


*This is the Signature Page and Schedules to the CONVERTIBLE DEBENTURE SUBSCRIPTION AGREEMENT  
DATED [\_\_\_\_] \*\*\*may be signed in counterparts by each of the parties\*\*\**

<b>Company Name</b>	<b>Execution Location</b>	<b>Execution Date</b>		
____ Private Limited				
<b>CIN</b>	<b>Securities</b> <i>Enter number below</i>	<b>Business</b> <i>business of the company</i>		
	____ <i>compulsorily convertible debentures</i>			<i>Scan this QR Code to view the Agreement</i>
<b>Principal Amount</b>	<b>Discount</b>	<b>Valuation Cap</b>	<b>Registered Office</b>	
<b>Interest Rate</b>	<b>Qualified Financing Minimum</b> <i>Amount you'll raise in the next priced round</i>	<b>Drop Dead Conversion Period</b> <i>No of years after which the debenture will convert to equity shares</i>	<b>Threshold Valuation</b> <i>Minimum valuation at which you'll raise the next priced round</i>	
<b>Special Provisions</b>				

Shareholding Pattern			
<i>Your Name, Type of Entity and Address</i>		<i>role, signature, place and date</i>	
		<b>As Holder</b>  _____  <b>Place:</b>  <b>Date:</b>	
<i>Name, Type of Entity and Address</i> <i>Authorised Signatory representing the company</i>		<i>role, signature, place and date</i>	
		<b>On behalf of the Company</b>  _____  <b>Place:</b>  <b>Date:</b>	
<i>Name, Type of Entity and Address</i> <i>Founder's name and address</i>		<i>role, signature, place and date</i>	
		<b>As Founder</b>  _____  <b>Place:</b>  <b>Date:</b>	

